

FOREIGN RESTRICTIONS: THE OFFER IS NOT INTENDED FOR SHAREHOLDERS RESIDING IN, OR, RECEIVING NOTICE OF THE OFFER VIA, USA.

GENERAL OFFER TERMS: TOYOTA MOTOR CORP. (THE 'BIDDER') IS OFFERING TO PURCHASE THE ABOVE SHARES FOR CASH AT A PURCHASE PRICE OF JPY 3,067 (JAPANESE YEN) PER SHARE. (TRADING UNIT 100 SHARES, ELIGIBLE TO OFFER ODD LOTS HELD AT JASDEC).

ACCORDING TO THE ISSUER, THIS ASSUMED DIVIDEND IS NOT FINAL ONE, AND THE FINAL ASSUMED DIVIDEND WILL BE FIXED FROM FOUR TO TWO DAYS PRIOR PAYMENT DATE. OFFERING PRICE. JPY3,067. THIS PRICE INCLUDES ASSUMED DIVIDEND (JPY 3,067).

PLEASE NOTE, IF 15.315PCT WITHHOLDING TAX RATE IS APPLICABLE TO YOU, THE ACTUAL PRICE BECOMES JPY 2,597.28895.

PURCHASE CONDITION: IF THE TOTAL NUMBER EXCEEDS 1,192,331,020 SHARES, THE OFFERED SHARES WILL BE PURCHASED IN PROPORTION TO YOUR OFFERING.

OTHERWISE, ALL THE OFFERED SHARES WILL PURCHASED. AS OF 03/30/26 JPY 1.00 EQUALS USD 0.00627.

THE SETTLEMENT DATE IS EXPECTED BE ON OR AROUND 05/25/26.

NO MAILING WILL BE MADE TO HOLDERS.